

C E Fernandes

Vemalayam, 397, Bawadia Kalan,
Hoshangabad Road,
Bhopal - 462026.

5th June 2012

To,
GEI Industrial Systems Ltd
26/A, Industrial Area,
Govindpura,
Bhopal (M.P.) - 462 023.

To,
Bombay Stock Exchange Limited
Market Operations Dept.
P. J. Towers, Dalal Street,
Bombay - 400 001.

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir,

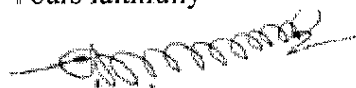
Sub: Disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find enclosed herewith the Disclosure pursuant to Regulation 31(1) / 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, for pledge of 85000 Shares of GEI Industrial Systems Ltd owned by myself, in favour of Kotak Mahindra Prime Ltd.

Kindly take in on record.

Thanks,

Yours faithfully



C E Fernandes

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)			GEI INDUSTRIAL SYSTEMS LTD						
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			MR. CARNET ELIAS FERNANDES						
Date of reporting			05-06-2012						
Names of the stock exchanges where the shares of the target company are listed			BOMBAY STOCK EXCHANGE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED						
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)									
Promoter (s) or PACs with him		Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details	
Names		Number	% of total share capital	Type – creation/ invocation / release	Date (s)	Number	% of total share capital		
MR. CARNET ELIAS FERNANDES		4730650	28.46 %	Creation	04-06-2012	2570650	15.46 %	85,000 Shares pledged in favour of Kotak Mahindra Prime Ltd. Total Shares pledged as on date stands at 21,60,000.	

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For GEI INDUSTRIAL SYSTEMS LTD



C E FERNANDES
CHAIRMAN & MANAGING DIRECTOR
 (Signature of the Authorized Signatory)

Place : BHOPAL

Date : 05.06.2012